## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
WINC, INC., et al., 1	Case No. 22-11238 (LSS)
Debtors.	(Jointly Administered)

# NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 26, 2023 AT 2:00 P.M. (ET)

THE HEARING WILL BE CONDUCTED IN-PERSON.
ANY EXCEPTIONS MUST BE APPROVED BY CHAMBERS. PARTIES MAY
OBSERVE THE HEARING REMOTELY BY REGISTERING WITH THE ZOOM
LINK BELOW NO LATER THAN JUNE 26, 2023 AT 8:00 A.M. (ET).

https://debuscourts.zoomgov.com/meeting/register/vJItc-urqDMuGA4XhY4z92d3z5aV2TjWthY

ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.

#### **RESOLVED MATTER**

1. Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 369; 5/30/23]

#### **Related Pleadings:**

- a) Certificate of No Objection [D.I. 384; 6/14/23]
- b) Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 387; 6/21/23]

Objection Deadline: June 13, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors' mailing address

for purposes of these chapter 11 cases is 12405 Venice Boulevard, Box #1, Los Angeles, CA 90066.

Status: An order has been entered. No hearing is necessary.

#### UNCONTESTED MATTER WITH CERTIFICATION OF COUNSEL

2. Debtors' and Official Committee of Unsecured Creditors' Joint Motion for Entry of an Order (I) Approving the Combined Disclosure Statement and Joint Chapter 11 Plan on an Interim Basis; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballot and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto; and (VI) Granting Related Relief [D.I. 376; 6/5/23]

#### Related Pleadings:

- a) Combined Disclosure Statement and Joint Chapter 11 Plan of Winc, Inc. and Its Affiliated Debtors [D.I. 375; 6/5/23]
- b) Notice of Filing of (I) Revised Combined Disclosure Statement and Joint Chapter 11 Plan of Winc, Inc. and Its Affiliated Debtors; and (II) Blackline Thereof [D.I. 391; 6/22/23]
- c) Certification of Counsel [D.I. 392; 6/22/23]

Objection Deadline: June 20, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses:

- d) Informal Response from the Office of the United States Trustee
- e) Informal Response from the United States Securities and Exchange Commission

Status: A revised proposed form of order has been submitted under certification of counsel. A hearing is necessary only if the Court has questions or concerns.

[Signature page follows]

Dated: June 22, 2023

Wilmington, Delaware

### YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Allison S. Mielke

Michael R. Nestor (No. 3526) Matthew B. Lunn (No. 4119) Allison S. Mielke (No. 5934) Joshua B. Brooks (No. 6765) Shella Borovinskaya (No. 6758)

Rodney Square

1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253

Email: mnestor@ycst.com mlunn@ycst.com amielke@ycst.com jbrooks@ycst.com

sborovinskaya@ycst.com

Counsel to the Debtors and Debtors in Possession